

Fill in this information to identify the case:

United States Bankruptcy Court for the Southern District of TexasCase number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Steward Health Care Holdings LLC

2. All other names debtor used in the last 8 years N/A

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 90-0736306

4. Debtor's address

Principal place of business		Mailing address, if different from principal place of business
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1900 N. Pearl Street

Number Street

Suite 2400

Dallas Texas 75201

City State ZIP Code

Dallas

County

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) https://www.steward.org

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: \_\_\_\_\_

7. Describe debtor’s business

A. Check one:

- ☒ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

B. Check all that apply:

- ☐ Tax- exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.  
5511 – Management of Companies and Enterprise

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. Check all that apply:

A debtor who is a “small business debtor” must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a “small business debtor”) must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ☒ No
- ☐ Yes District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM/ DD/ YYYY  
District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD/ YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☐ No☒ Yes

Debtor

See Schedule 1

Relationship

See Schedule 1

District

Southern District of Texas

When

May 6, 2024

MM / DD/ YYYY

Case number, if known

List all cases. If more than 1, attach a separate list.

**11. Why is the case filed in this district?**

Check all that apply:

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other**Where is the property?**

Number

Street

City

State

ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency

Contact Name

Phone

**Statistical and administrative information****13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

(on a consolidated basis with all affiliated debtors)

☐ 1-49☐ 1,000-5,000☐ 25,001-50,000☐ 50-99☐ 5,001-10,000☐ 50,001-100,000☐ 100-199☐ 10,001-25,000☒ More than 100,000☐ 200-999

**15. Estimated assets**

(on a consolidated basis with all affiliated debtors)

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion               |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million   | <input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion           |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion                  |

**16. Estimated liabilities**

(on a consolidated basis with all affiliated debtors)

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion               |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million   | <input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion           |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion                  |

**Request for Relief, Declaration, and Signatures**

**WARNING** – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 6, 2024  
MM / DD / YYYY

✕

/s/ John R. Castellano

Signature of authorized representative of debtor

John R. Castellano

Printed name

Chief Restructuring Officer

Title

**18. Signature of attorney**

✕

/s/ Gabriel A. Morgan

Signature of attorney for debtor

Date May 6, 2024

MM / DD / YYYY

Gabriel A. Morgan

Printed Name

Ray C. SchrockWeil, Gotshal & Manges LLP

Firm Name

Weil, Gotshal & Manges LLP700 Louisiana Street, Suite 3700

Address

767 Fifth AvenueHouston, Texas 77002

City/State/Zip

New York, New York 10153(713) 546-5000

Contact Phone

(212) 310-8000gabriel.morgan@weil.com

Email Address

ray.schrock@weil.com24125891

Bar Number

Texas

State

**Schedule 1****Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case, collectively, the “**Debtors**”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Texas (Houston Division) (the “**Court**”). A motion will be filed with the Court requesting the chapter 11 case of each entity listed below be consolidated for procedural purposes only and jointly administered under the case number assigned to the chapter 11 case of Steward Health Care System LLC.

<b>Debtor Entity</b>	<b>Debtor Entity</b>
SJ Medical Center, LLC	Davis Hospital Holdings, Inc.
Downtown Houston Physician Hospital Organization	Davis Surgical Center Holdings, Inc.
Steward Health Care Holdings LLC	De Zavala Medical Center LLC
Steward Health Care System LLC	Glenwood Specialty Imaging, LLC
Arizona Diagnostic & Surgical Center, Inc.	HC Essential Co.
Beaumont Hospital Holdings, Inc.	Health Choice Florida, Inc.
Biltmore Surgery Center Holdings, Inc.	Health Choice Louisiana, Inc.
Biltmore Surgery Center, Inc.	Health Choice Managed Care Solutions LLC
Blackstone Medical Center, Inc.	Health Choice Northern Arizona LLC
Blackstone Rehabilitation Hospital, Inc.	Health Choice Preferred Accountable Care LLC
Boston Orthopedic Center, LLC	Health Choice Preferred Louisiana ACO LLC
Boston Sports Medicine and Research Institute, LLC	Health Choice Preferred Louisiana Physician Association LLC
Brevard SHC Holdings LLC	Health Choice Preferred Texas ACO – Alamo Region LLC
Brim Healthcare of Colorado, LLC	Health Choice Preferred Texas ACO – Gulf Coast Region LLC
Brim Healthcare of Texas, LLC	Health Choice Preferred Texas Physician Association – Alamo Region LLC
Brim Holding Company, Inc.	Health Choice Preferred Texas Physician Association – Gulf Coast Region LLC
Brim Physicians Group of Colorado, LLC	Health Choice Utah Accountable Care LLC
Choice Care Clinic I, Inc.	HealthUtah Holdco LLC
Choice Care Clinic II, Inc.	Heritage Technologies, LLC
Choice Care Clinic III, Inc.	IASIS Capital Corporation
Choice Care Clinic of Louisiana, Inc.	IASIS Finance II LLC
Choice Care Clinic of Utah, Inc.	IASIS Finance III LLC
Converse Medical Center LLC	IASIS Finance, Inc.
Davis Hospital & Medical Center, LP	IASIS Finance Texas Holdings, LLC

<b>Debtor Entity</b>	<b>Debtor Entity</b>
IASIS Glenwood Regional Medical Center, LP	Riverwoods ASC Holdco LLC
IASIS Healthcare Corporation	Salt Lake Regional Medical Center, LP
IASIS Healthcare Holdings, Inc.	Salt Lake Regional Physicians, Inc.
IASIS Healthcare LLC	Seaboard Development LLC
IASIS Management Company	Seaboard Development Port Arthur LLC
IASIS Transco, Inc.	SHC Youngstown Ohio Laboratory Services Company LLC
Indigent Care Services of Northeast Louisiana, Inc.	SHC Youngstown Ohio Outpatient Services LLC
Jordan Valley Hospital Holdings, Inc.	SHC Youngstown Ohio PSC LLC
Jordan Valley Medical Center, LP	Southridge Plaza Holdings, Inc.
Legacy Trails Medical Center LLC	Southwest General Hospital, LP
Mesa General Hospital, LP	St. Luke's Behavioral Hospital, LP
Morton Hospital, A Steward Family Hospital, Inc.	St. Luke's Medical Center, LP
Mountain Point Holdings, LLC	Steward Accountable Care Organization, Inc.
Mountain Vista Medical Center, LP	Steward Anesthesiology Physicians of Florida, Inc.
MT Transition LP	Steward Anesthesiology Physicians of Massachusetts, Inc.
Nashoba Valley Medical Center, A Steward Family Hospital, Inc.	Steward Anesthesiology Physicians of Pennsylvania, Inc.
New England Sinai Hospital, A Steward Family Hospital, Inc.	Steward ASC Holdings LLC
Odessa Fertility Lab, Inc.	Steward Carney Hospital, Inc.
Odessa Regional Hospital, LP	Steward CGH, Inc.
OnSite Care, Inc.	Steward Easton Hospital, Inc.
OnSite Care MSO, LLC	Steward Emergency Physicians, Inc.
Permian Basin Clinical Services, Inc.	Steward Emergency Physicians of Arizona, Inc.
Permian Premier Health Services, Inc.	Steward Emergency Physicians of Florida, Inc.
Physician Group of Arizona, Inc.	Steward Emergency Physicians of Pennsylvania, Inc.
Physician Group of Arkansas, Inc.	Steward Emergency Physicians Ohio, Inc.
Physician Group of Florida, Inc.	Steward Employer Solutions LLC
Physician Group of Louisiana, Inc.	Steward Fall River Management Care Services LLC
Physician Group of Utah, Inc.	Steward Florida ALF LLC
Podiatric Physicians Management of Arizona, Inc.	Steward Florida ASC LLC
PP Transition, Inc.	Steward Florida Holdings LLC
PP Transition LP	Steward FMC, Inc.
Quincy Medical Center, A Steward Family Hospital, Inc.	Steward Good Samaritan Medical Center, Inc.

<b>Debtor Entity</b>	<b>Debtor Entity</b>
Steward Good Samaritan Occupational Health Services, Inc.	Steward PET Imaging, LLC
Steward Good Samaritan Radiation Oncology Center, Inc.	Steward PGH, Inc.
Steward Health Care International LLC	Steward Physician Contracting, Inc.
Steward Health Care Network ACO Texas, Inc.	Steward Radiology Physicians of Arizona, Inc.
Steward Health Care Network, Inc.	Steward Radiology Physicians of Florida, Inc.
Steward Health Care OZ Fund, Inc.	Steward Radiology Physicians of Massachusetts, Inc.
Steward Health Choice, Inc.	Steward Radiology Physicians of Pennsylvania, Inc.
Steward Healthcare Management Services LLC	Steward Rockledge Hospital, Inc.
Steward HH, Inc.	Steward SA FSED Holdings, Inc.
Steward Hillside Rehabilitation Hospital, Inc.	Steward Sebastian River Medical Center, Inc.
Steward Holy Family Hospital, Inc.	Steward Sharon Regional Health System, Inc.
Steward Hospital Holdings LLC	Steward Special Projects LLC
Steward Hospital Holdings Subsidiary One, Inc.	Steward St. Anne's Hospital Corporation
Steward Imaging & Radiology Holdings LLC	Steward St. Elizabeth's Medical Center of Boston, Inc.
Steward Medicaid Care Network, Inc.	Steward St. Elizabeth's Realty Corp.
Steward Medical Group Express Care, Inc.	Steward Texas Hospital Holdings LLC
Steward Medical Group, Inc.	Steward Trumbull Memorial Hospital, Inc.
Steward Medical Group Pennsylvania Endoscopy LLC	Steward TSC Investments LLC
Steward Medical Holdings LLC	Steward Valley Regional Ventures, Inc.
Steward Medical Ventures, Inc.	Steward West Ventures, Co.
Steward Melbourne Hospital, Inc.	Stewardship Health, Inc.
Steward New England Initiatives, Inc.	Stewardship Health Medical Group, Inc.
Steward Norwood Hospital, Inc.	Stewardship Services Inc.
Steward NSMC, Inc.	The Medical Center of Southeast Texas, LP
Steward Ohio Holdings LLC	TNC Transition LP
Steward Operations Holdings LLC	TRACO Investment Management LLC
Steward Pathology Physicians of Massachusetts, Inc.	Utah Transcription Services, Inc.
Steward Pennsylvania Holdings LLC	

**ACTION BY WRITTEN CONSENT  
OF THE BOARD OF MANAGERS OF  
STEWARD HEALTH CARE HOLDINGS LLC**

May 5, 2024

The undersigned, constituting all of the members of the Board of Managers (the “**Board**”) of Steward Health Care Holdings LLC, a Delaware limited liability company (the “**Company**”), do hereby consent, in accordance with the applicable provisions of the organizational documents of the Company and the Delaware Limited Liability Company Act, to the following actions and adopt the following resolutions in lieu of a meeting, with each such resolution effective as of the date written above.

**WHEREAS**, the Board has had the opportunity to review and analyze the assets, liabilities and liquidity of the Company, and the strategic alternatives available and the impact of the foregoing on the Company’s business;

**WHEREAS**, the Board has had the opportunity to consult with the management and the legal and financial advisors of the Company to fully consider, and has fully considered, the strategic alternatives available to the Company;

**WHEREAS**, at a meeting of the Board held on December 19, 2023, the Board established a transformation committee consisting of two (2) members of the Board and one (1) independent member (together the “**Transformation Committee**”);

**WHEREAS**, on or about February 21, 2024, the Board voted to adopt an amended and restated charter of the Transformation Committee (as amended, the “**Transformation Committee Charter**”), pursuant to which the Transformation Committee was delegated certain responsibilities, powers and authority including, among other things, the power to negotiate, consider, review, evaluate, implement and report to the Board certain strategic and financial transactions available to the Company and its direct and indirect subsidiaries and their respective businesses, assets, properties and debt obligations, including with respect to a potential restructuring of the Company’s indebtedness and any related actions the Transformation Committee considers necessary, appropriate or advisable; and

**WHEREAS**, on the date hereof, the Transformation Committee has recommended to the Board that the Company authorize and approve the actions set forth in Sections 1-5 below.

**1. Chapter 11 Filing of the Company**

**NOW, THEREFORE, BE IT RESOLVED**, that in the respective business judgment of the Board, it is desirable and in the best interests of the Company (including in consideration of its stakeholders) that the Company shall be, and hereby is, authorized to file, or cause to be filed, a voluntary petition for relief (the “**Company Chapter 11 Case**”) under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States



Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”) and any other petition for relief or recognition or other order that may be desirable under applicable law in the United States;

**FURTHER RESOLVED**, that any Chief Executive Officer, Vice President, Chief Financial Officer, Treasurer, Chief Legal Officer, Secretary or Assistant Secretary, Manager, Director, or other duly appointed officer, including the Chief Restructuring Officer (as defined below), or other person acting at the direction of the foregoing officers of the Company (collectively, the “**Authorized Signatories**”), acting alone or with one or more other Authorized Signatories be, and they hereby are, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to execute and file on behalf of the Company all petitions, schedules, lists and other motions, papers, or documents, and to take and perform any and all actions that they deem necessary, proper or desirable in connection with the Company Chapter 11 Case or filings therefor, including, without limitation (i) the payment of fees, expenses, and taxes such Authorized Signatory deems necessary, appropriate, or desirable, and (ii) negotiating, executing, delivering, performing, and filing any and all additional documents, schedules, statements, lists, papers, agreements, certificates and instruments (and any amendments or modifications thereto) in connection with, or in furtherance of, the Company Chapter 11 Case with a view to the successful prosecution of the Company Chapter 11 Case (such acts to be conclusive evidence that such Authorized Signatory has been deemed to meet such standard); and

**FURTHER RESOLVED**, that all acts and deeds previously performed by any Authorized Signatory or officers of the Company prior to the adoption of the foregoing resolutions that are within the authority conferred by the foregoing resolutions, are hereby ratified, confirmed, and approved in all respects as the authorized acts and deeds of the Company.

## **2. Chapter 11 Filing of the Subsidiaries**

**NOW, THEREFORE, BE IT RESOLVED**, that, the Board has determined, after consultation with the management and the legal and financial advisors of the Company, that, in connection with the Company Chapter 11 Case, it is desirable and in the best interests of the Company for certain of its direct and indirect subsidiaries (the “**Subsidiaries**”) to file a petition seeking relief under the provisions of the Bankruptcy Code (the “**Subsidiary Chapter 11 Cases**” and, together with the Company Chapter 11 Case, the “**Chapter 11 Cases**”) and to negotiate, execute, deliver, and file all plans, petitions, schedules, motions, lists, applications, pleadings, and other documents in the Bankruptcy Court; and

**FURTHER RESOLVED**, that each Authorized Signatory, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, in the Company’s capacity as member, shareholder, or partner or the equivalent thereof, as the case may be, of each of its Subsidiaries, to cause such Subsidiaries to take all of the actions on behalf of such Subsidiaries that an Authorized Signatory is herein authorized to take on behalf of the Company.

### **3. Retention of Professionals**

**NOW, THEREFORE, BE IT RESOLVED**, that the retention of professionals to assist the Company in carrying out its duties under the Bankruptcy Code is desirable and in the best interests of the Company;

**FURTHER RESOLVED**, that the retention of Weil, Gotshal & Manges LLP (“**Weil**”), as attorneys for the Company in the Chapter 11 Cases pursuant to the engagement letter between the Company and Weil, subject to Bankruptcy Court approval, is hereby ratified, authorized and approved;

**FURTHER RESOLVED**, that the retention of AP Services LLC (“**AlixPartners**”), as financial advisor for the Company in the Chapter 11 Cases pursuant to the engagement letter between the Company and AlixPartners, subject to Bankruptcy Court approval, is hereby ratified, authorized and approved;

**FURTHER RESOLVED**, that the retention of Lazard Frères & Co. LLC (“**Lazard**”), as investment banker for the Company in the Chapter 11 Cases pursuant to the engagement letter among the Company, Lazard and Weil, subject to Bankruptcy Court approval, is hereby ratified, authorized and approved;

**FURTHER RESOLVED**, that the retention of Leerink Partners LLC (“**Leerink**”), as healthcare investment banker for the Company in the Chapter 11 Cases, pursuant to the engagement letter among the Company, Leerink and Weil, subject to Bankruptcy Court approval, is hereby ratified authorized and approved;

**FURTHER RESOLVED**, that the retention of Cain Brothers (“**Cain**”), a division of KeyBanc Capital Markets Inc., as hospital investment banker for the Company in the Chapter 11 Cases, pursuant to the engagement letter among the Company, Cain and Weil, subject to Bankruptcy Court approval, is hereby ratified, authorized and approved;

**FURTHER RESOLVED**, that the retention of McDermott Will & Emery LLP (“**MWE**”), as healthcare and regulatory counsel for the Company in the Chapter 11 Cases, pursuant to the engagement letter between SHC LLC (as defined below) and MWE, subject to Bankruptcy Court approval, is hereby ratified, authorized and approved;

**FURTHER RESOLVED**, that the retention of Kroll Restructuring Administration LLC (“**Kroll**”), as claims and noticing agent in the Chapter 11 Cases, pursuant to the engagement letter between SHC LLC (as defined below) and Kroll, subject to Bankruptcy Court approval, is hereby ratified, authorized and approved; and

**FURTHER RESOLVED**, that each of the Authorized Signatories be, and hereby is, authorized, empowered, and directed to retain professionals and advisors to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to

be filed an appropriate application for authority to retain the services of any professionals and advisors as necessary, proper or desirable.

#### **4. Appointment of Chief Restructuring Officer**

**WHEREAS**, the Board believes that it is advisable and in the best interests of the Company to appoint John R. Castellano as Chief Restructuring Officer of the Company with the roles and responsibilities as described in the engagement letter by and between AlixPartners and the Company (as amended by Addendum 1 on May 1, 2024 and Addendum 2 on May 5, 2024, the “**CRO Engagement Letter**”).

**NOW, THEREFORE, BE IT RESOLVED**, that the Board hereby designates John R. Castellano as Chief Restructuring Officer of the Company;

**FURTHER RESOLVED**, that the Board hereby authorizes and approves in all respects (i) the form, terms, and provisions of the CRO Engagement Letter, (ii) the execution and delivery by the Company of the CRO Engagement Letter and (iii) the performance by the Company of its duties and obligations thereunder;

**FURTHER RESOLVED**, that the Chief Restructuring Officer is authorized and directed to perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in accordance with the scope outlined in the CRO Engagement Letter; and

**FURTHER RESOLVED**, that the Chief Restructuring Officer shall report to the Board or other officers of the Company, as directed by the Board, and at the request of the Board, shall make recommendations to and consult with the Board.

#### **5. Debtor-in-Possession Financing and Cash Collateral**

**WHEREAS**, the Company proposes to enter into a secured debtor-in-possession financing transaction (such transaction, the “**DIP Financing**”) as of or about the commencement of the Chapter 11 Cases to be evidenced by a binding term sheet, promissory note and/or credit agreement (as may be amended, restated, amended and restated, supplemented, or otherwise modified from time to time, the “**DIP Financing Agreements**”), on terms and conditions substantially consistent with those presented to the Board, with any amendments, modifications, alterations or changes thereto as may be approved by the Transformation Committee or any Authorized Signatory, and subject to approval of the Bankruptcy Court;

**WHEREAS**, the Company desires to guaranty the payment and performance of the obligations (other than the Company’s own primary obligations) under the DIP Financing Agreements and the other Additional DIP Financing Documents (as defined below) and grant security interests in and liens upon substantially all of its assets as collateral for the obligations under the DIP Financing Agreements and the other Additional DIP Financing Documents; and

**WHEREAS**, it is hereby deemed that the DIP Financing Agreements and the Additional DIP Financing Documents to which the Company is a party, the execution and delivery thereof, the performance of the Company's obligations thereunder and the transactions contemplated thereby, are advisable and in the best interests of the Company.

**NOW, THEREFORE, BE IT RESOLVED**, that it is advisable and in the best interest of the Company to enter into the DIP Financing and that (a) the form, terms, and conditions of, the DIP Financing Agreements, together with any amendments, modifications, alterations, or changes thereto as may be approved by any Authorized Signatory, (b) the execution, delivery, and performance by the Company of the DIP Financing Agreements and the Additional DIP Financing Documents (as defined below), and the consummation of the transactions contemplated thereunder, including, if applicable, the borrowing (and repayment) of any loans or funds or any other extension of credit under the DIP Financing Agreements and any Additional DIP Financing Document, the guaranty of any obligations under the DIP Financing Agreements and any Additional DIP Financing Document, and the use of proceeds to provide liquidity for the Company and its subsidiaries and affiliates throughout the Chapter 11 Cases, (c) the grant of security interests in all or any portion of the Company's assets to secure any obligations under the DIP Financing Agreements and any Additional DIP Financing Documents, (d) if applicable, the repayment, refinancing, termination, or other treatment of existing third-party debt of the Company and any other existing indebtedness pursuant to the terms of the DIP Financing Agreements and/or any Additional DIP Financing Document and (e) the execution, delivery, and performance by the Company, to the extent it is party thereto, of all agreements, security, guarantee or collateral documents, mortgages, financing statements, documents, promissory notes, instruments, notices, certificates, stock powers, payoff letters, fee letters, engagement letters, and all other related documents, including exhibits and schedules thereto or that are otherwise necessary, advisable, desirable, or appropriate (in the determination of any Authorized Signatory) to be executed and delivered by the Company in connection with the DIP Financing Agreements, in each case, in such form and substance as may be approved by any Authorized Signatory (each an "**Additional DIP Financing Document**" and collectively, the "**Additional DIP Financing Documents**"), are hereby in all respects authorized and approved, and that each Authorized Signatory, any one of whom may act without the joinder of any of the others, be, and they hereby are, authorized, empowered, and directed to do and perform, or cause to be done and performed all such acts and things and to sign and deliver or cause to be signed and delivered, all such documents, agreements, certificates, and other instruments, and to take all such other actions as are necessary, advisable, desirable, or appropriate in order to effectuate the purpose and intent of the foregoing resolutions;

**FURTHER RESOLVED**, that the granting by the Company of liens on and security interests in any or all of its assets to secure any obligations under the DIP Financing Agreements and any Additional DIP Financing Documents and the filing and recording of any UCC financing statements, fixture filings, intellectual property filings, or any other documents and the taking of any other actions necessary, advisable, desirable, or appropriate to perfect such security interests, are hereby authorized and approved, and each Authorized Signatory is authorized on behalf of the Company to execute and deliver any such other perfection documents or instruments, including, without limitation, continuation statements, and pay such fees, taxes, and expenses, as necessary;

**FURTHER RESOLVED**, that the pledge by the Company of any equity interest held by it, the transfer of such equity interest to the administrative agent or collateral agent for the DIP Financing (the “**DIP Agent**”) or any nominee thereof and any transfer from time to time by the DIP Agent or its nominee to any other person pursuant to the exercise of any rights under the DIP Financing Agreements and all steps required of the Company to give effect to such pledge and transfers, including the issuance of certificates of ownership and the entering of the names of any transferees onto the subsidiaries’ equity holder registers, are hereby approved; and that each Authorized Signatory is hereby authorized, empowered, and directed on behalf of the Company, to execute and deliver any such other transfer documents or instruments;

**FURTHER RESOLVED**, that each Authorized Signatory, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to take all actions (including, without limitation, (a) the negotiation, execution, delivery, and filing of any agreements, letters, certificates, or other instruments or documents, including the filing of UCC financing statements, fixture filings, intellectual property filings or mortgage, (b) any increase in the principal amount of any obligation, (c) the modification or amendment of any of the terms and conditions of the DIP Financing Agreements and/or any Additional DIP Financing Document to the extent the Company is a party, (d) the payment of any consideration, and (e) the payment of expenses, fees, and taxes) as any such Authorized Signatory may deem necessary, advisable, desirable, or appropriate (such acts to be conclusive evidence that such Authorized Signatory, in his or her sole discretion, deemed the same to be necessary, advisable, desirable, or appropriate) in order to effect the transactions contemplated under the DIP Financing Agreements or any Additional DIP Financing Document to the extent the Company is a party, and all acts of any such Authorized Signatory taken pursuant to the authority granted herein, or having occurred prior to the date hereof in order to effect such transactions, are hereby approved, adopted, ratified, and confirmed in all respects as the acts and deeds of the Company;

**FURTHER RESOLVED**, that the execution, delivery, and performance of each of the documents described in the foregoing resolutions is necessary or convenient to the conduct, promotion, or attainment of the business and purposes of the Company and its subsidiaries;

**FURTHER RESOLVED**, that, to the extent applicable, the Authorized Signatories may seek Bankruptcy Court approval, for the use of the cash collateral by the Company and its subsidiaries under, to the extent applicable, (i) that certain Credit Agreement, dated as of February 21, 2024 (as amended, restated, amended and restated, supplemented, refinanced or otherwise modified from time to time), by and among Steward Health Care Network, Inc., a Delaware corporation, Steward Emergency Physicians, Inc., a Massachusetts corporation, Steward Physician Contracting, Inc., a Massachusetts corporation, Steward Medicaid Care Network, Inc., a Delaware corporation, Stewardship Health, Inc., a Delaware corporation, Stewardship Health Medical Group, Inc., a Massachusetts corporation, and Stewardship Services Inc., a Delaware corporation (collectively, the “**Stewardship Borrower**”), the other Loan Parties (as defined therein) party thereto, the Lenders (as defined therein) party thereto, and Brigade Agency Services LLC, as the Administrative Agent (as defined therein) and the Collateral Agent (as defined therein), (ii) that certain Credit Agreement, dated as of August 4, 2023 (as amended, restated, amended and restated, supplemented, refinanced or otherwise modified from time to time), by and among Steward Health Care System LLC, a Delaware limited liability company (“**SHC LLC**”), as the borrower, the other



affiliates and subsidiaries of the borrower party thereto, the lenders party thereto, Sound Point Agency LLC, as administrative agent, and Chamberlain Commercial Funding (Cayman) L.P., as collateral agent, (iii) that certain Amended and Restated Promissory Note, dated as of April 25, 2024 (as amended, restated, amended and restated, supplemented, refinanced or otherwise modified from time to time), by the Stewardship Borrower in favor of MPT TRS Lender-Steward, LLC, a Delaware limited liability company (the “**MPT Lender**”), and (iv) that certain Third Amended and Restated Promissory Note, dated as of January 22, 2024 (as amended, restated, amended and restated, supplemented, refinanced or otherwise modified from time to time), by SHC LLC and the MPT Lender;

**FURTHER RESOLVED**, that the signature of any Authorized Signatory of the Company to the DIP Financing Agreements, the Additional DIP Financing Documents or any other documents in connection therewith shall be conclusive evidence of the authority of such Authorized Signatory, in the name and on behalf of the Company, to execute and deliver such document to which the Company is a party; and

**FURTHER RESOLVED**, that any and all past actions heretofore taken by any Authorized Signatory of the Company, in the name and on behalf of the Company, or for the benefit of, the Company or in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved in all respects.

#### **6. Amendment to the Transformation Committee Charter**

**WHEREAS**, the Board has determined, after consultation with legal and financial advisors of the Company, that it is desirable and in the best interests of the Company, its creditors, and other stakeholders to amend the Transformation Committee Charter to modify the authority of the Transformation Committee as set forth in the Amendment to the Transformation Committee Charter attached hereto as Exhibit A (the “**Amendment**”).

**NOW, THEREFORE, BE IT RESOLVED**, that the Amendment is hereby approved and authorized in all respects;

**FURTHER RESOLVED**, that any officer of the Company, acting alone or with one or more other officers of the Company be, and hereby are, authorized, empowered, and directed to take any and all action consistent with the foregoing resolutions that they deem necessary, proper, or advisable to carry out fully the intent and purposes of the foregoing resolutions, including furnishing to the Transformation Committee all information as the Transformation Committee may request and directing other employees to take any such action;

**FURTHER RESOLVED**, that the Transformation Committee be, and hereby is, authorized to take all such further action, at the Company’s expense, as the Transformation Committee shall deem necessary, proper, or advisable consistent with the foregoing resolutions or to carry out fully the intent and purposes of the foregoing resolutions; and

**FURTHER RESOLVED**, that any and all action taken by the (a) the Transformation Committee and (b) the directors or officers of the Company with respect to any action authorized by the foregoing resolutions prior to the date hereof be, and hereby are, approved, adopted, ratified, and confirmed in all respects.

**7. Termination of the Deferred Compensation Plans and Notification of Insolvency to Trustees of Trusts**

**WHEREAS**, SHC LLC maintains the Steward Health Care Deferred Compensation Plan, as amended and restated effective December 31, 2015 (the “**Steward DC Plan**”), and IASIS Healthcare LLC (“**IASIS**”), a subsidiary of the Company, maintains the IASIS Healthcare Executive Savings Plan, effective July 1, 2006 (the “**IASIS DC Plan**”, together with the Steward DC Plan, the “**Deferred Compensation Plans**”); and

**WHEREAS**, each of SHC LLC and IASIS desires to terminate the applicable Deferred Compensation Plan subject to Bankruptcy Court approval, effective as of the date hereof, and in accordance with Treasury Regulation Section 1.409A-3(j)(4)(ix)(A) (the “**Termination**”).

**NOW, THEREFORE, BE IT RESOLVED**, that the Termination is hereby approved and authorized in all respects.

**8. General Resolutions**

**NOW, THEREFORE, BE IT RESOLVED**, that the Authorized Signatories be, and each of them hereby is, authorized, empowered, and directed to execute, acknowledge, verify, deliver, and file any and all such other agreements, documents, instruments, and/or certificates and to take such other actions as may be necessary, proper or appropriate in order to carry out the intent and purposes of any of the foregoing resolutions;

**FURTHER RESOLVED**, that, to the extent that the Company serves as the sole member, sole manager, board of directors, or other governing body (collectively, a “**Controlling Company**”), in each case, of any other company (a “**Controlled Company**”), each Authorized Signatory of the Company, who may act without the joinder of any other Authorized Signatory, be, and hereby is, authorized, empowered and directed in the name and on behalf of such Controlling Company (acting for such Controlled Company in the capacity set forth above, as applicable), to (i) authorize such Controlled Company to take any action that the Company is authorized to take hereunder and (ii) take any action on behalf of such Controlled Company that an Authorized Signatory is herein authorized to take on behalf of such Controlling Company;

**FURTHER RESOLVED**, that any and all actions heretofore or hereafter taken and expenses incurred in the name of and on behalf of the Company by any officer, manager, or other Authorized Signatory in connection with or related to the matters set forth or contemplated by any of the foregoing resolutions be, and they hereby are, approved, ratified, and confirmed in all respects as fully as if such actions had been presented to and approved by the Board prior to such actions being taken;

**FURTHER RESOLVED**, that any Authorized Signatory is hereby authorized to certify to third parties with respect to adoption of any of the foregoing resolutions in the form and substance satisfactory to them; and

**FURTHER RESOLVED**, that the Secretary of the Company is hereby directed to file a copy of this Action by Written Consent with the corporate records of the Company.



**IN WITNESS WHEREOF**, the undersigned members of the Board of Managers have executed this consent as of the date first written above.

**BOARD OF MANAGERS:**

DocuSigned by:  
By: Hon. John A. Boehner  
4AB838C9A3154EB...  
Name: Hon. John A. Boehner

DocuSigned by:  
By: Michael Callum, M.D.  
17C65FD9D5B04BD...  
Name: Michael Callum, M.D.

DocuSigned by:  
By: Ralph de la Torre  
0565A7E8D6964B7...  
Name: Ralph de la Torre, M.D.

DocuSigned by:  
By: Carlos M. Hernandez  
B9D4BD2CABA04A3...  
Name: Carlos M. Hernandez

DocuSigned by:  
By: James J. Karam  
4D10A613CFD349D...  
Name: James J. Karam

DocuSigned by:  
By: Ruden King-Shaw, Jr.  
8E92352C70374D0...  
Name: Ruden King-Shaw, Jr.

DocuSigned by:  
By: Sr. Vimala Vadakumpadan  
32223C4853AC4C9...  
Name: Sr. Vimala Vadakumpadan

DocuSigned by:  
By: Mark Rich  
042EE4BF6396489...  
Name: Mark Rich

DocuSigned by:  
By: William Transier  
0120BB6DF7074DD...  
Name: William Transier

DocuSigned by:  
By: Alan Carr  
0DBFF0FF6164426...  
Name: Alan Carr

**EXHIBIT A**

[Omitted]

**Fill in this information to identify the case:**

Debtor name: Steward Health Care Holdings LLC

United States Bankruptcy Court for the Southern District of Texas  
(State)

Case number (If known): 24-\_\_\_\_\_ ( )

☐ Check if this is an amended filing

**Official Form 204**
**Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders**
**12/15**

A list of consolidated creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.	Total claim, if partially secured	Deduction for value of collateral or setoff
							Unsecured claim
1	Change Healthcare LLC Attn.: Chris Zaetta, General Counsel 2771 Momentum Place Chicago, Illinois 60689-5327	Attn.: Chris Zaetta, General Counsel Phone: (888) 445-8745 Email: czaetta@optum.com	Trade Debt & Advances				\$71,070,544.59
2	Philips North America LLC Attn.: Mark Collins, Director of Corporate Accounts 22100 Bothell-Everett Highway, MS 522 Bothell, Washington 98021	Attn.: Mark Collins, Director of Corporate Accounts Phone: (609) 668-7299 Email: mark.collins@philips.com	Trade Debt				\$50,189,970.00
3	Medline Industries, LP Attn.: Jeff Fair, VP of National Accounts 1 Medline Place Mundelein, Illinois 60060	Attn.: Jeff Fair, VP of National Accounts Phone: (615) 504-3930 Email: jfair@medline.com	Trade Debt				\$43,245,837.88
4	AYA Healthcare, Inc. Attn.: Laura MacNeel, General Counsel 5930 Cornerstone Court West, Suite 300 San Diego, California 92121	Attn.: Laura MacNeel, General Counsel Phone: (866) 687-7390 Email: lmacneel@ayahealthcare.com	Trade Debt & Litigation	Disputed			\$42,247,240.44
5	Cerner Corporation Attn.: Robert Boston 511 Union Street, Suite 2700 Nashville, Tennessee 37219-8966	Attn.: Robert Boston Phone: (615) 850-8953 Email: bboston@wallerlaw.com	Trade Debt & Litigation	Disputed			\$37,510,259.16
6	Center for Medicare and Medicaid Services Attn.: T. Whitmore - Overpayment Recovery Unit P.O. Box 7040 Indianapolis, Indiana 46207-7040	Attn.: T. Whitmore - Overpayment Recovery Unit Phone: (800) 633-4227 Email: jkextendedrepaymentschedules@anthem.com	MAAPP Loans				\$32,162,911.00
7	Cross Country Healthcare, Inc. Attn.: Susan E. Ball, General Counsel 6551 Park of Commerce Boulevard Boca Raton, Florida 33487	Attn.: Susan E. Ball, General Counsel Phone: (561) 998-2232 Email: sball@crosscountry.com	Trade Debt				\$31,084,880.39

Debtor Steward Health Care Holdings LLC  
Name

Case number (if known) 24-\_\_\_\_\_ ( )

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
8	Prolink Healthcare, LLC Attn.: Tony Munafo, President & CEO 4050 E. Cotton Center Boulevard Building 3, Suite 37 Phoenix, Arizona 85040	Attn.: Tony Munafo, President & CEO Phone: (602) 883-4525 Email: marketing@prolink.com	Trade Debt & Litigation	Disputed			\$30,771,115.61
9	Internal Revenue Service Attn.: Centralized Insolvency Operation P.O. Box 7346 Philadelphia, Pennsylvania 19101	Attn.: Centralized Insolvency Operation Phone: (800) 973-0424 Facsimile: (855) 235-6787	CARES Act Deferred FICA Tax Liability				\$28,357,915.63
10	Centura Health Corporation Attn.: Tom Donohoe, SVP & General Counsel 2800 Rockcreek Parkway Kansas City, Missouri 64117	Attn.: Tom Donohoe, SVP & General Counsel Phone: (720) 215-9662 Email: tomdonohoe@centura.org	Contractual Obligation				\$28,095,544.05
11	Medtronic, Inc. Attn.: Ivan Fong, EVP & General Counsel 8200 Coral Sea Street NE, MVC 22 Mounds View, Minnesota 55112	Attn.: Ivan Fong, EVP & General Counsel Phone: (763) 526-1356 Email: ifong@medtronic.com	Trade Debt				\$24,729,130.00
12	Sodexo, Inc. Attn.: Daniel T. Bueschel, CEO, Healthcare P.O. Box 360170 Pittsburgh, Pennsylvania 15262-0001	Attn.: Daniel T. Bueschel, CEO, Healthcare Phone: (215) 867-4721 Email: daniel.bueschel@sodexo.com	Trade Debt				\$15,474,541.53
13	Becton, Dickinson and Company Attn.: Chris Bresnahan, Sr. Portfolio Manager 1 Becton Drive Franklin Lakes, New Jersey 07417-1880	Attn.: Chris Bresnahan, Sr. Portfolio Manager Phone: (619) 816-1044 Email: christopher.bresnahan@bd.com	Trade Debt				\$14,967,528.36
14	Florida Agency for Healthcare Administration Attn.: Andrew T. Sheeran, General Counsel 2727 Mahan Drive Tallahassee, Florida 32308	Attn.: Andrew T. Sheeran, General Counsel Phone: (800) 955-8771 Email: andrew.sheeran@ahca.myflorida.com	Trade Debt				\$14,492,098.16
15	Crothall Healthcare, Inc. Attn.: Michael Villani 1500 Liberty Ridge Drive Wayne, Pennsylvania 19087	Attn.: Michael Villani Phone: (718) 490-5084 Email: michael.villani@crothall.com	Trade Debt				\$14,070,633.05
16	Zimmer Biomet, Inc. Attn.: Chad Phipps 345 East Main Street Warsaw, Indiana 46580	Attn.: Chad Phipps Phone: 1 (800) 348-9500 Email: legal.america@zimmerbiomet.com	Trade Debt				\$12,570,962.27
17	Express Scripts, Inc. Attn.: Adam Kautzner, President 21653 Network Place Chicago, Illinois 60673-1216	Attn.: Adam Kautzner, President Phone: (860) 810-6523 Email: awkautzner@express-scripts.com	Trade Debt				\$11,511,844.11
18	HNI Healthcare, Inc. Attn.: Michael Gonzales, CEO & Founder 7500 Rialto Boulevard, Building 1, Suite 140 Austin, Texas 78735	Attn.: Michael Gonzales, CEO & Founder Phone: (512) 730-3060 Email: mgonzales@hnihealthcare.com	Trade Debt & Litigation	Disputed			\$11,300,634.08

Debtor Steward Health Care Holdings LLC  
Name

Case number (if known) 24-\_\_\_\_\_ ( )

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
19	CloudMed, LLC Attn.: Kyle Hicok 1100 Peachtree Street, Suite 1900 Atlanta, Georgia 30309	Attn.: Kyle Hicok Phone: (651) 788-5080 Email: khicok@r1rcm.com	Trade Debt				\$10,517,645.63
20	Synergi Partners, Inc. Attn.: Tanisha Johnson, Manager of Financial Services 151 W. Evans Street Florence, South Carolina 29501	Attn.: Tanisha Johnson, Manager of Financial Services Phone: (843) 519-0808 (ext. 23395) Email: tjohnson@synergipartners.com	Trade Debt				\$10,112,309.75
21	Stryker Corp. Attn.: Josh Clark, Director of Strategic Sales 1941 Stryker Way Portage, Michigan 49002	Attn.: Josh Clark, Director of Strategic Sales Phone: (269) 389-2963 Email: josh.clark@stryker.com	Trade Debt				\$8,387,409.66
22	Abbott Healthcare, Inc. Attn.: Craig Ogg 100 Abbott Park Road Abbott Park, Illinois 60064	Attn.: Craig Ogg Phone: (404) 432-9550 Email: craig.ogg@abbott.com	Trade Debt				\$8,172,673.67
23	General Electric Company Attn.: Frank R. Jimenez 9900 W. Innovation Drive Wauwatosa, Wisconsin 53226	Attn.: Frank R. Jimenez Phone: (800) 437-1171 Email: frank.jimenez@gehealthcare.com	Trade Debt				\$7,577,883.91
24	Health Catalyst, Inc. Attn.: Jason Alger, CAO 10897 S. River Front Parkway, Suite 300 South Jordan, Utah 84095	Attn.: Jason Alger, CAO Phone: (855) 309-6800 Email: jason.alger@healthcatalyst.com	Trade Debt				\$7,118,044.20
25	PricewaterhouseCoopers Advisory Services LLC Attn.: David Tyburski 4040 W. Boy Scout Boulevard Tampa, Florida 33607	Attn.: David Tyburski Phone: (347) 405-4430 Email: david.t.tyburski@pwc.com	Trade Debt				\$6,319,006.08
26	Advantage Healthcare Staffing Services LLC Attn.: Pat Treacy, General Counsel 191 Rosa Parks Street, 10th Floor Cincinnati, Ohio 45202	Attn.: Pat Treacy, General Counsel Email: patrick.treacy@staffmarkgroup.com	Trade Debt				\$6,273,801.18
27	Sound Physicians Anesthesiology of Texas, PLLC Attn.: Steven McCarty, General Counsel 1498 Pacific Avenue, Suite 500 Tacoma, Washington 98402	Attn.: Steven McCarty, General Counsel Phone: (855) 768-6363 Email: steven.m.mccarty@gmail.com	Trade Debt				\$6,137,435.75
28	Boston Scientific Corporation Attn.: Vance R. Brown, General Counsel 300 Boston Scientific Way Marlborough, Massachusetts 01752-1234	Attn.: Vance R. Brown, General Counsel Phone: (508) 683-5389 Email: brownv@bsci.com	Trade Debt				\$5,395,863.75

Debtor Steward Health Care Holdings LLC  
Name \_\_\_\_\_

Case number (if known) 24-\_\_\_\_\_ ( )

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
29	Finthrive, Inc. Attn.: Jen Do 7950 Legacy Drive, Suite 900 Plano, Texas 75024	Attn.: Jen Do Phone: (972) 813-4224 Email: <a href="mailto:tsg@finthrive.com">tsg@finthrive.com</a>	Trade Debt				\$5,376,881.39
30	ProMedical, LLC Attn.: Doug Lucente, CEO 1 Militia Drive Lexington, Massachusetts 02421	Attn.: Doug Lucente, CEO Phone: (800) 722-1555 Email: <a href="mailto:lucented@promedllc.com">lucented@promedllc.com</a>	Trade Debt				\$5,237,669.08

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

**In re:**

**STEWARD HEALTH CARE  
HOLDINGS LLC,**

**Debtor.**

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§  
§  
§  
§  
§  
§

**Chapter 11**

**Case No. 24-\_\_\_\_\_ (I•)**

**CONSOLIDATED CORPORATE OWNERSHIP  
STATEMENT PURSUANT TO FED. R. BANKR. P. 1007 AND 7007.1**

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), attached hereto as **Exhibit A** is an organizational chart reflecting the ownership interests in Steward Health Care Holdings LLC and its debtor affiliates (each, a “**Debtor**” and collectively, the “**Debtors**”). Debtors respectfully represent as follows:

1. Steward Health Care Investors LLC and MPT Sycamore Opco LLC, each a non-Debtor, own approximately 90.1% and 9.9%, respectively, of the outstanding equity interests in Debtor Steward Health Care Holdings LLC. Steward Health Care Holdings LLC owns 100% of the outstanding equity interests in Debtor Steward Health Care System LLC.

2. Steward Health Care System LLC owns, directly or indirectly, 100% of the outstanding equity interests in the remaining Debtors with the following exceptions:<sup>1</sup>

- a. Collom & Carney Clinic Association, a non-Debtor, owns approximately 11.62% of the outstanding equity interests in Debtor Brim Healthcare of Texas, LLC.

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<sup>1</sup> Only non-Debtor corporations that directly own 10% or more of a Debtor’s outstanding equity interests are included below.

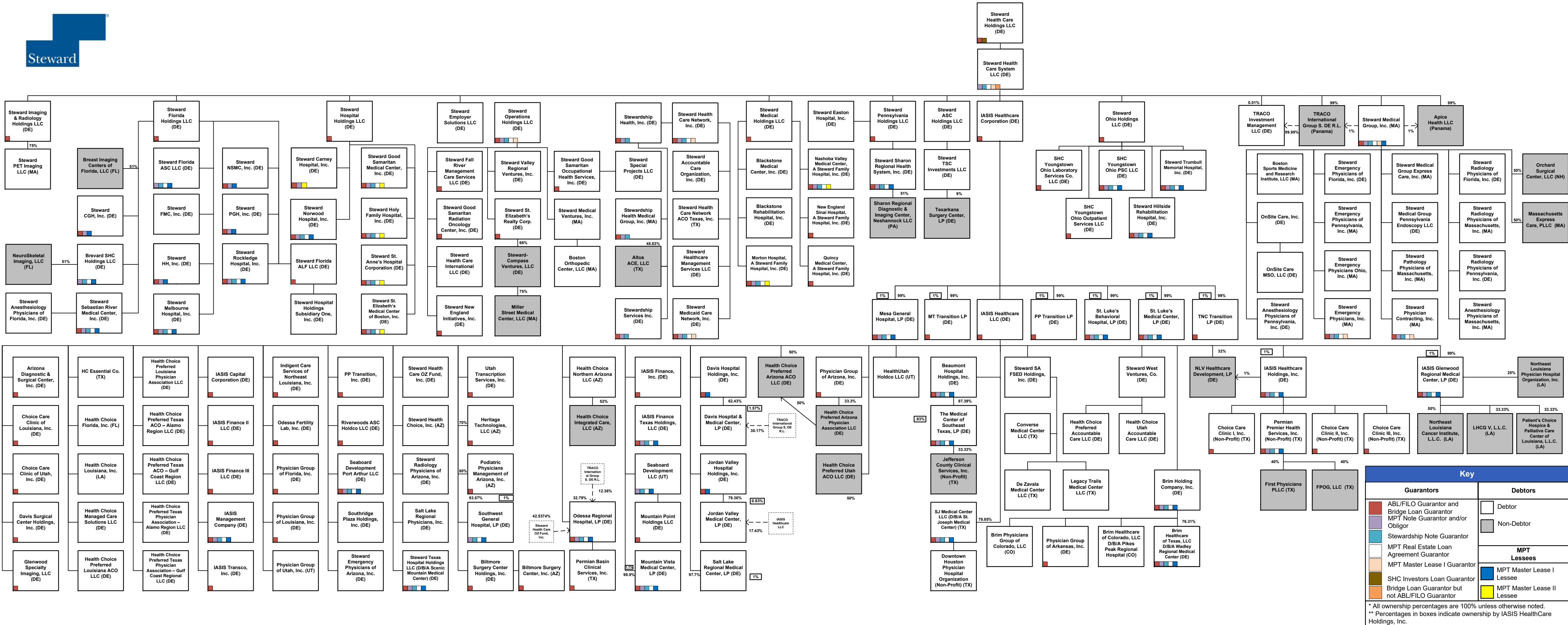
- b. Radiology Associates of Norwood, Inc., a non-Debtor, owns 25% of the outstanding equity interests in Debtor Steward PET Imaging, LLC.
- c. TRACO International Group S. DE R.L., a non-Debtor, owns 30.17% of Davis Hospital & Medical Center, LP.
- d. TRACO International Group S. DE R.L., a non-Debtor, owns 12.36% of Odessa Regional Hospital, LP.
- e. TRACO International Group S. DE R.L., a non-Debtor, owns 99.99% of TRACO Investment Management LLC.

3. To the best of the Debtors' knowledge and belief, except as set forth above, no other corporation directly or indirectly owns 10% or more of the outstanding equity interests of any Debtor.



**Exhibit A**

**Organizational Chart**



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

**In re:**

**STEWARD HEALTH CARE  
HOLDINGS LLC,**

**Debtor.**

§  
§  
§  
§  
§  
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§

**Chapter 11**

**Case No. 24-\_\_\_\_ (I•)**

**LIST OF EQUITY HOLDERS<sup>1</sup>**

Pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the following identifies the equity security holders of the above-captioned debtor in possession (the “**Debtor**”).

Check applicable box:

- ☐ There are no equity security holders or corporations that directly or indirectly own 10% or more of any class of the Debtor’s equity interest.
- ☒ The following are the Debtor’s equity security holders (list holders of each class, showing the number and kind of interests registered in the name of each holder, and the last known address or place of business of each holder):

<b>Name and Last Known Address or Place of Business of Holder</b>	<b>Kind/Class of Interest</b>	<b>Percentage/Number of Interests Held</b>
Steward Health Care Investors LLC 1900 N. Pearl Street, Suite 2400 Dallas, Texas 75201	Units	90.1%
MPT Sycamore Opco LLC 1000 Urban Center Drive, Suite 501 Birmingham, Alabama 35242	Units	9.9%

<sup>1</sup> This list serves as the required disclosure by the Debtor pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed are as of the date of commencement of the Debtor’s chapter 11 case.

**Fill in this information to identify the case:**Debtor name: Steward Health Care Holdings LLCUnited States Bankruptcy Court for the Southern District of TexasCase number (If known): 24-\_\_\_\_\_ ( )**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration Consolidated Corporate Ownership Statement and List of Equity Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 6, 2024  
MM /DD /YYYY

**X**

/s/ John R. Castellano  
Signature of individual signing on behalf of debtor

John R. Castellano  
Printed name

Chief Restructuring Officer  
Position or relationship to debtor